

THE BOARD OF DIRECTORS OF
NEW HOPE CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION

A meeting of the Board of Directors of the New Hope Cultural Education Facilities Finance Corporation will be held on **Tuesday, May 30, 2023 at 7:00 P.M.** at New Hope Town Hall, 121 Rockcrest Road, New Hope, Texas, and via Zoom Meeting by visiting the website: <https://us02web.zoom.us/j/81786532388> ; by dialing 1 (346) 248-7799, 81786532388# *067552#: or Zoom app, Meeting ID: 817 8653 2388, Passcode: 067552, in accordance with the following:

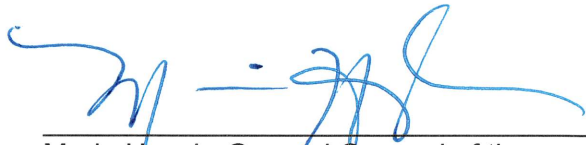
A G E N D A

1. Call to order and determination of a quorum.
2. Discuss and take action to approve the minutes from the previous meeting(s).
3. Presentation from bond counsel Clayton Chandler of McCall, Parkhurst & Horton L.L.P. Discuss and take possible action with respect to:

RESOLUTION AUTHORIZING CONSOLIDATED AMENDMENT TO NOTE DOCUMENTS RELATING TO THE NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION REVENUE PROMISSORY NOTE (ARMED SERVICES YMCA OF THE U.S.A. PROJECT) SERIES 2016B

4. Receive report on the status of proposed bond issuances.
5. Adjournment.

GIVEN under my hand on this 27th day of May, 2023.



Maria Huynh, General Counsel of the
New Hope Cultural Education Facilities
Finance Corporation