

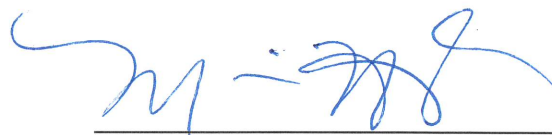
NOTICE OF MEETING
THE BOARD OF DIRECTORS OF
NEW HOPE CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION

A meeting of the Board of Directors of the New Hope Cultural Education Facilities Finance Corporation will be held on **Wednesday, December 18, 2019** at **6:30 P.M.** in New Hope Town Hall, 121 Rockcrest Road, New Hope, Collin County, Texas, in accordance with the following:

A G E N D A

1. Call to order and determination of a quorum.
2. Consider and act upon approving minutes from the previous meeting(s).
3. Presentation from bond counsel Abe Benavides of McCall, Parkhurst & Horton LLP. Discuss and take action to approve a Resolution approving a Construction Loan Agreement among New Hope Cultural Education Facilities Finance Corporation, Branch Banking and Trust Company and S.P.J.S.T. Rest Home and the related Series 2020 Note.
4. Discuss and take action to approve a Resolution authorizing the New Hope Cultural Education Facilities Finance Corporation Student Housing Lease Revenue Bond (Texas State University Housing Phase 1 Project) Series 2020; a Trust Indenture; a Loan Agreement; a Bond Purchase Agreement; Public Hearings; and other matters in connection therewith.
5. Receive report on the status of proposed bond issuances.
6. Adjournment.

GIVEN under my hand on this 15th day of December, 2019.



Maria Huynh, General Counsel of the
New Hope Cultural Education
Facilities Finance Corporation