

NOTICE OF MEETING
THE BOARD OF DIRECTORS OF
NEW HOPE HIGHER EDUCATION
FINANCE CORPORATION

A meeting of the Board of Directors of the New Hope Higher Education Finance Corporation will be held on **Tuesday, February 27, 2024 at 6:45 P.M.** at New Hope Town Hall, 121 Rockcrest Road, New Hope, Texas 75071, and will also be broadcasted via Zoom videoconference by visiting the website: <https://us02web.zoom.us/j/89814771288>; available telephonically by dialing +1 (346) 248-7799, 89814771288# *272829#; or Zoom app, Meeting ID: 898 1477 1288, Passcode: 272829. The meeting will be held in accordance with the following:

A G E N D A

1. Call to order and determination of a quorum.
2. Discuss and take action to approve minutes from previous meeting(s).
3. Presentation by bond counsel Abe Benavides of McCall, Parkhurst & Horton L.L.P. Discuss and take action regarding:

RESOLUTION OF NEW HOPE HIGHER EDUCATION FINANCE CORPORATION
CONCERNING ISSUANCE OF NOTES WITH RESPECT TO CERTAIN EDUCATIONAL
FACILITIES OF FORT WORTH COUNTRY DAY SCHOOL, INC., AND AUTHORIZING
THE EXECUTION AND DELIVERY OF ALL FINANCING DOCUMENTS RELATING TO
THE ISSUANCE, SALE, AND DELIVERY OF SUCH NOTES, INCLUDING A LOAN
AGREEMENT AND OTHER DOCUMENTS IN CONNECTION THEREWITH

4. Receive report on the status of bond issuances.
5. Adjournment.

GIVEN under my hand on this 24th day of February, 2024.



Maria Huynh, General Counsel of the
New Hope Higher Education
Finance Corporation