

THE BOARD OF DIRECTORS OF
NEW HOPE CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION

A meeting of the Board of Directors of the New Hope Cultural Education Facilities Finance Corporation will be held on **Tuesday, February 13, 2024 at 4:00 P.M.** at New Hope Town Hall, 121 Rockcrest Road, New Hope, Texas, and via Zoom Meeting by visiting the website: <https://us02web.zoom.us/j/85905481976>; by dialing 1 (346) 248-7799, 85905481976# *996401#: or Zoom app, Meeting ID: 859 0548 1976, Passcode: 996401, in accordance with the following:

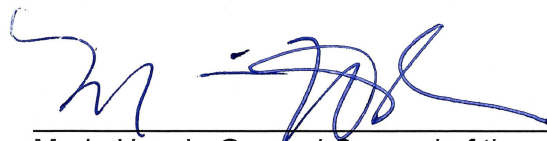
A G E N D A

1. Call to order and determination of a quorum.
2. Discuss and take action to approve the minutes from the previous meeting(s).
3. Presentation from bond counsel David Dawson of Winstead, P.C. Discuss and take possible action with respect to approval of the following resolution and other matters related thereto :

RESOLUTION AUTHORIZING THE APPROVAL OF AN IRREVOCABLE LETTER OF INSTRUCTIONS TO TRUSTEE AND COLLATERAL SUBSTITUTION DIRECTIVE RELATED TO THE NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION STUDENT HOUSING REVENUE BONDS (CHF – COLLEGIATE HOUSING STEPHENVILLE III, L.L.C. – TARLETON STATE UNIVERSITY PROJECT), SERIES 2014A AND SERIES 2015A

4. Receive report on the status of proposed bond issuances.
5. Adjournment.

GIVEN under my hand on this 9th day of February, 2024.



Maria Huynh, General Counsel of the
New Hope Cultural Education Facilities
Finance Corporation